

EDUCATION

Wilfrid Laurier University

Sept 2022 - April 2027

Honors Bachelor of Business Administration (BBA) & Honors Bachelor of Science in Computer Science (BSc), Business Administration & Computer Science

EXPERIENCE

Co-Founder

Nov 2025 - Present

Rivo Careers

- Co-founded and scaled an early-stage venture-backed career-tech platform, leading financial planning, capital allocation, and strategic decision-making across six revenue-generating product lines.
- Built financial models projecting unit economics, CAC/LTV ratios, and runway scenarios, informing pricing strategy and go-to-market execution for a premium AI-driven subscription product.
- Conducted market sizing and competitive analysis across the North American career services landscape, identifying a multi-billion dollar TAM and positioning the platform against incumbents to define differentiated value drivers.
- Presented growth metrics, KPI performance, and strategic roadmaps to advisors and prospective investors, sharpening financial storytelling and executive communication under high-stakes decision-making.

Investment Analyst Co-op

Jan 2025 - May 2025

Co-operators Insurance

- Analyzed 200+ daily mutual fund and securities transactions across Canadian and international portfolios using Dataphile, OnBase, and Fundserv, evaluating trade execution quality and ensuring alignment with T+2 settlement standards.
- Performed weekly investment compliance reviews on 150+ securities transactions, assessing KYC documentation, prospectus adherence, and IROC regulatory standards to flag anomalies and mitigate portfolio-level risk exposure.
- Conducted fund flow, asset allocation, and sector exposure analysis across client portfolios, producing advisor-facing research that informed mutual fund performance reviews, risk assessments, and rebalancing recommendations.
- Designed a VBA-backed reconciliation and investment tracking model, adopted as the desk's standard operating procedure (SOP), reducing analysis turnaround time by 50% and improving accuracy of portfolio reporting.

Financial Tax Advisory Intern

May 2024 - Aug 2024

Stratos Solutions Inc

- Conducted reverse audits and tax compliance analysis for corporate clients across Ontario, Quebec, and British Columbia, leveraging SAP and Excel to identify and recover GST, HST, QST, and PST overpayments.
- Collaborated with senior tax advisors to prepare interim and final audit reports, interpret complex provincial tax regulations, and deliver actionable insights for client tax optimization.
- Contributed to the successful resolution of multi-jurisdictional tax discrepancies, enhancing client satisfaction and supporting departmental revenue recovery objectives.

PROJECTS

Financial Portfolio Optimization / Machine Learning

- Developed a Python-based ML model to optimize financial portfolios, improving the Sharpe ratio by 12% using real-time Yahoo Finance API data, and built a Flask application generating personalized portfolio recommendations based on user risk inputs and historical performance.

Wealthsimple Live Consulting / Lazaridis Case Competition

- Developed and presented an innovative strategic solution to Wealthsimple executives, applying business strategy, quantitative analysis, and problem-solving under competitive time constraints.

Nestle Supply Chain / Laurier Supply Chain Case Competition

- Analyzed complex supply chain inefficiencies at Nestle, applying statistical analysis and data manipulation to identify root causes, and presented a resolution to a panel of industry judges.

RIZE Corporation / Sport Event Management

- Led multi-sport tournament planning including financial management, vendor negotiations, crisis management, and day-of operations across multiple event venues.

TECHNICAL SKILLS

Languages: Python, Java, SQL, VBA, HTML/CSS, C, C++, Assembly, Go, HTML, CSS

Frameworks: Flask, Machine Learning

Developer Tools: Power BI, Tableau, SQL Server, GitHub, Figma

Business Tools: Financial Modeling, SAP, QuickBooks

Soft Skills: Cross-Functional Collaboration

Other: Mutual Funds, Securities Trading, Portfolio Analysis, Trade Settlement (T+2), KYC/AML, IROC Compliance, Reverse Audits, GST/HST/QST/PST Recovery, Sharpe Ratio Analysis, Dataphile, OnBase, Fundserv, Microsoft Office Suite (Excel, Word, PowerPoint), G-Suite, Business Strategy, Case Analysis, Financial Analysis, Compliance, Go-to-Market Strategy, Negotiations, Audit, Statistical Analysis

CERTIFICATIONS

- Google Specialization | Digital Marketing and E-Commerce Professional